## NEW "SATELLITE" GRANT(s) SET-UP

- 1. Once Award is set-up by SPA log into Workday
- 2. Review Award and Grant
  - a. Can click on "Notification" button
  - b. Or can search for the Award "Award: AWD-XXXXXXX"
  - c. Or can search for the award using the "Find Awards" report link in the "Grants Management Dashboard"
  - d. Make note of SPA Accountant. Can be found under Award as "Award Contract Owner"

Award



- 3. If there are the proper number of "Grants" set-up then can login into MyViterbi to submit Award Detailed Budget if not continue on
- 4. If all the "Grant" are not set-up then move forward with submitting the request in Workday
  - a. To do this follow the following steps
  - b. Click on "Business Forms Dashboard"





c. Click on "FDM Request"



d. Click on "Award Line Establishment Request" (Request to create new award line(s) and grant(s) for an Award

**FDM Requests** Maintain Cost Center Request Request to add, change or inactivate a Cost Center ۱۸/ **Create Request** Maintain Revenue Category Request Request to add, change or inactivate a Revenue Category ۱۸*I* **Create Request** Maintain Spend Category Request Request to add, change or inactivate a Spend Category ۱*۸* **Create Request Maintain Program** Request a new program worktag, or update or deactivate an existing one. **Create Request Create Project** Request approval for a new project

Edit Project Edit an existing project Award Line Establishment Request Request to create new award line(s) and grant(s) for an Award Create Request Award/Grant Modification Request Request to change Award (AWD) and/or Award Line/Grant records

**Create Request** 



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Create Gift Request approval for a new gift

i. Will take you to "Create Request"

ii. Click on "SPA-Award Line Establishment Request"

Create Request		
Request Type *	Search 🔚	
	← Request Types without Workday Objects	
	Amazon Business Access Request	
	O AP - Adhoc Payment Request	
	O AP - Request Check Reissue	
	◯ Gift ID	
	O SPA - Award Line Establishment Request	

- iii. Click OK will take you to the SPA Award Line Establishment Request
- iv. Fill out the form
- v. Will need to Download the "Award Line Establishment Form" and complete if note already done.

SPA - Award Line Establishment Request 制			
Award Line Request Form			
Describe the Request *			
Instructions: Download and complete the <u>Award Line Establishment Form</u> to request a new award line for outgoing sub-awards, genomic arrays, internal segregation of funds, interdepartmental work where F&A revenue differs.			

- vi. Instructions for completing the form are found on the second sheet
- vii. Upload into the System along with any other attachments
- viii. Hit submit
- 5. Once SPA has completed the set-up of the new "Grants" please move forward with submitting the Award Detailed Budget in MyViterbi for proper budgeting of the various "Grants"